8.
Object-Oriented Representation

Organizing procedures

With the move to put control of inference into the user’s hands, we’re focusing on more procedural representations knowing facts by executing code

Even production systems are essentially programming languages.

Note also that everything so far is flat, i.e., sentence-like representations

• information about an object is scattered in axioms
• procedure fragments and rules have a similar problem

With enough procedures / sentences in a KB, it could be critical to organize them

• production systems might have rule sets, organized by context of application
• but this is not a natural, representational motivation for grouping
Object-centered representation

Most obvious organizational technique depends on our ability to see the world in terms of objects

- physical objects:
  - a desk has a surface-material, # of drawers, width, length, height, color, procedure for unlocking, etc.
  - some variations: no drawers, multi-level surface, built-in walls (carrel)
- also, situations can be object-like:
  - a class: room, participants, teacher, day, time, seating arrangement, lighting, procedures for registering, grading, etc.
  - leg of a trip: destination, origin, conveyance, procedures for buying ticket, getting through customs, reserving hotel room, locating a car rental etc.

Suggests clustering procedures for determining properties, identifying parts, interacting with parts, as well as constraints between parts, all of objects

- legs of desk connect to and support surface
- beginning of a travel leg and destination of prior one

Situation recognition

Focus on objects as an organizational / chunking mechanism to make some things easier to find

Suggests a different kind of reasoning than that covered so far

basic idea originally proposed by Marvin Minsky

- recognize (guess) situation; activate relevant object representations
- use those object representations to set up expectations
  - some for verification; some make it easier to interpret new details
- flesh out situation once you’ve recognized

Wide applicability, but typical applications include

- relationship recognition  e.g., story understanding
- data monitoring
- propagation and enforcement of constraints for planning tasks
  - this latter is most doable and understandable, so we will concentrate on it
Basic frame language

Let’s call our object structures **frames**

*note wide variety of interpretations in literature*

Two types:

- **individual frames**
  - represent a single object like a person, part of a trip

- **generic frames**
  - represent categories of objects, like students

An individual frame is a named list of buckets called **slots**. What goes in the bucket is called a **filler** of the slot. It looks like this:

```
(frame-name
  <slot-name1 filler1>
  <slot-name2 filler2> …)
```

Notation: individual frames: toronto
  slot names: :Population (note “:” at start)
  generic frames: CanadianCity

**Instances and specializations**

Individual frames have a special slot called **:INSTANCE-OF** whose filler is the name of a generic frame:

```
(toronto
  <:INSTANCE-OF CanadianCity>
  <:Province ontario>
  <:Population 4.5M>…)
```

```
(tripLeg123-1
  <:INSTANCE-OF TripLeg>
  <:Destination toronto>…)
```

Generic frames have a syntax that is similar to that of individual frames, except that they have a slot called **:IS-A** whose filler is the name of another generic frame

```
(CanadianCity
  <:IS-A City>
  <:Province CanadianProvince>
  <:Country canada>…)
```

We say that the frame toronto is an **instance** of the frame CanadianCity
  and that the frame CanadianCity is a **specialization** of the frame City
Procedures and defaults

Slots in generic frames can have associated procedures

1. computing a filler (when no slot filler is given)
   (Table
     <:Clearance [IF-NEEDED computeClearanceFromLegs] > ...)

2. propagating constraints (when a slot filler is given)
   (Lecture
     <:DayOfWeek WeekDay>
     <:Date [IF-ADDED computeDayOfWeek] > ...)

If we create an instance of Table, the :Clearance will be calculated as needed. Similarly, the filler for :DayOfWeek will be calculated when :Date is filled.

For instances of CanadianCity, the :Country slot will be filled automatically. But we can also have

(city135
  <:INSTANCE-OF CanadianCity>
  <:Country holland>)

The filler canada in CanadianCity is considered a default value.

IS-A and inheritance

Specialization relationships imply that procedures and fillers of more general frame are applicable to more specific frame: inheritance.

For example, instances of MahoganyCoffeeTable will inherit the procedure from Table (via CoffeeTable)

(CoffeeTable
  <:IS-A Table> ...)

(MahoganyCoffeeTable
  <:IS-A CoffeeTable> ...)

Similarly, default values are inheritable, so that Clyde inherits a colour from RoyalElephant, not Elephant

(Elephant
  <:IS-A Mammal>
  <:Colour gray> ...)

(RoyalElephant
  <:IS-A Elephant>
  <:Colour white>)

(clyde
  <:INSTANCE-OF RoyalElephant>)
Reasoning with frames

Basic (local) reasoning goes like this:

1. user instantiates a frame, i.e., declares that an object or situation exists
2. slot fillers are inherited where possible
3. inherited **IF-ADDED** procedures are run, causing more frames to be instantiated and slots to be filled.

If the user or any procedure requires the filler of a slot then:

1. if there is a filler, it is used
2. otherwise, an inherited **IF-NEEDED** procedure is run, potentially causing additional actions

Globally:

- make frames be major situations or object-types you need to flesh out
- express constraints between slots as **IF-NEEDED** and **IF-ADDED** procedures
- fill in default values when known

⇒ like a fancy, semi-symbolic spreadsheet

Planning a trip

A simple example: a frame system to assist in travel planning (and possibly documentation – automatically generate forms)

Basic structure (main frame types):

- a **Trip** will be a sequence of **TravelSteps**
  these will be linked together by slots
- a **TravelStep** will usually terminate in a **LodgingStay** (except the last, or one with two travels on one day)
  - a **LodgingStay** will point to its arriving **TravelStep** and departing **TravelStep**
  - **TravelSteps** will indicate the **LodgingStays** of their origin and destination

```
<trip17>
  <INSTANCE-OF Trip>
  <FirstStep travelStep17a>
  <Traveler ronB> ...
```
Parts of a trip

TravelSteps and LodgingStays share some properties (e.g., :BeginDate, :EndDate, :Cost, :PaymentMethod), so we might create a more general category as the parent frame for both of them:

(Trip

  <:FirstStep TravelStep>
  <:Traveler Person>
  <:BeginDate Date>
  <:TotalCost Price> ...
)

(TripPart

  <:BeginDate>
  <:EndDate>
  <:Cost>
  <:PaymentMethod> ...
)

(Trip

  <:FirstStep TravelStep>
  <:Traveler Person>
  <:BeginDate Date>
  <:TotalCost Price> ...
)

(TravelStep

  <:IS-A TripPart>
  <:Means>
  <:Origin> <:Destination>
  <:NextStep> <:PreviousStep>
  <:DepartureTime> <:ArrivalTime>
  <:OriginLodgingStay>
  <:DestinationLodgingStay> ...
)

(LodgingStay

  <:IS-A TripPart>
  <:ArrivingTravelStep>
  <:DepartingTravelStep>
  <:City>
  <:LodgingPlace> ...
)

Travel defaults and procedures

Embellish frames with defaults and procedures

(TravelStep

  <:Means airplane> ...
)

(TripPart

  <:PaymentMethod visaCard> ...
)

(Trip

  <:TotalCost

  [ IF-NEEDED

  { x←SELF:FirstStep;
    result←0;
    repeat
    { if exists x:NextStep
      then
      { result←result + x:Cost +
        x:DestinationLodgingStay:Cost;
        x←x:NextStep }
    else return result+x:Cost } }]>

Program notation (for an imaginary language):

- SELF is the current frame being processed
- if x refers to an individual frame, and y to a slot, then xy refers to the filler of the slot

assume this is 0 if there is no LodgingStay
More attached procedures

(TravelStep
  <:NextStep
  [IF-ADDED
   (if SELF:EndDate ≠ SELF:NextStep:BeginDate
    then
     SELF:DestinationLodgingStay ←
     SELF:NextStep:OriginLodgingStay ←
     create new LodgingStay
     with :BeginDate = SELF:EndDate
     and with :EndDate = SELF:NextStep:BeginDate
     and with :ArrivingTravelStep = SELF
     and with :DepartingTravelStep = SELF:NextStep
     ...
  )]

...})

Note: default :City of LodgingStay, etc. can also be calculated:

(LodgingStay
  <:City [IF-NEEDED {SELF:ArrivingTravelStep:Destination}]...

Frames in action

Propose a trip to Toronto on Dec. 21, returning Dec. 22

(trip18
  <:INSTANCE-OF Trip>
  <:FirstStep travelStep18a>)

(travelStep18a
  <:INSTANCE-OF TravelStep>
  <:BeginDate 12/21/98>
  <:EndDate 12/21/98>
  <:Means>
  <:Origin>
  <:Destination toronto>
  <:NextStep <:PreviousStep>
  <:DepartureTime <:ArrivalTime>)

the first thing to do is to create
the trip and the first step

(travelStep18b
  <:INSTANCE-OF TravelStep>
  <:BeginDate 12/22/98>
  <:EndDate 12/22/98>
  <:Means>
  <:Origin toronto>
  <:Destination>
  <:NextStep>
  <:PreviousStep travelStep18a>
  <:DepartureTime <:ArrivalTime>)

the next thing to do is to create
the second step and link it to the first
by changing the :NextStep

(travelStep18a
  <:NextStep travelStep18b>)
Triggering procedures

**IF-ADDED** on :NextStep then creates a LodgingStay:

(lodgingStay18a
  <INSTANCE-OF LodgingStay>
  <BeginDate 12/21/98> 
  <EndDate 12/22/98> 
  <ArrivingTravelStep travelStep18a> 
  <DepartingTravelStep travelStep18b> 
  <City> 
  <LodgingPlace>)

If requested, **IF-NEEDED** can provide :City for lodgingStay18a (toronto)
which could then be overridden by hand, if necessary
(e.g. usually stay in North York, not Toronto)
Similarly, apply default for :Means and default calc for :Origin

### Finding the cost of the trip

So far...

Finally, we can use :TotalCost **IF-NEEDED** procedure (see above) to calculate the total cost of the trip:

- \[ \text{result} \leftarrow 0, \ x \leftarrow \text{travelStep18a}, \ x: \text{NextStep} = \text{travelStep18b} \]
- \[ \text{result} \leftarrow 0 + 321.00 + 124.75; \ x \leftarrow \text{travelStep18b}, \ x: \text{NextStep} = \text{NIL} \]
- return: \[ \text{result} = 445.75 + 321.00 = 766.75 \]
Using the formalism

Main purpose of the above: embellish a sketchy description with defaults, implied values

- maintain consistency
- use computed values to
  1. allow derived properties to look explicit
  2. avoid up front, potentially unneeded computation

Monitoring

- hook to a DB, watch for changes in values
- like an ES somewhat, but monitors are more object-centered, inherited

Scripts for story understanding

- generate expectations (e.g., restaurant)

Real, Minsky-like commonsense reasoning

- local cues ⇒ potentially relevant frames ⇒ further expectations
- look to match expectations ; mismatch ⇒ “differential diagnosis”

Extensions

1. Types of procedures
   - IF-REMOVED
e.g., remove TravelStep ⇒ remove LodgingStay
   - “servants” and “demons”
     flexible “pushing” and “pulling” of data

2. Slots
   - multiple fillers
   - “facets” – more than just defaults and fillers
     - [REQUIRE <class>] (or procedure)
     - PREFER – useful if conflicting fillers

3. Metaframes
   (CanadianCity <INSTANCE-OF GeographicalCityType> …)
   (GeographicalCityType <IS-A CityType>
     <:AveragePopulation NonNegativeNumber> …)

4. Frames as actions (“scripts”)
Object-oriented programming

Somewhat in the manner of production systems, specifying problems with frames can easily slide into a style of *programming*, rather than a declarative object-oriented modeling of the world

- note that direction of procedures (pushing/pulling) is explicitly specified not declarative

This drifts close to conventional object-oriented programming (developed concurrently).

- same advantages:
  - definition by specialization
  - localization of control
  - encapsulation
  - etc.

- main difference:
  - frames: centralized, conventional control regime (instantiate/inherit/trigger)
  - object-oriented programming: objects acting as small, independent agents sending each other messages