Iterative Planning: A Survey

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### 1 Background and Motivation

- Automated Planning
- Motivation for Iterative Planning
- Plan Representation
- Related Problems
- 2 Existing Approaches
  - Deductive Approaches
  - Non-Deductive Approaches
  - Summary of Different Approaches
- 3 Underlying Theory
  - Finite Verification
  - Identification in the Limit
- 4 Possibilities for Future Work

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### Automated Planning

- Given a formal specification of a dynamical system, the initial state and a goal condition, find an action strategy that realizes the goal.
- Different types of planning
  - Classical planning: STRIPS [Fikes et al. 71], ADL [Pednault 89];
  - Sequential extensions: numerics and time [Fox and Long 03], temporally extended goals [Gerevini and Long 05], etc;
  - Conformant planning [Smith and Weld 98];
  - Conditional planning [Petrick and Bacchus 98; Bertoli et al. 98].



- Planning tasks above are concerned with *individual* problems, e.g.
  - Three blocks are on the table. Stack them into a tower!
  - A tree can be felled with no more than two chops. Chop it down!

What if we have 5 blocks on table or a tree needing 4 chops?

- It is desirable to find a solution to a *class* of problems. Then solving a problem in the class is simply an instantiation of the solution. This requires loops [Levesque 05]!
- Learn from small problems so as to more efficiently solve larger ones.



### Robot Programs

- Ideally, a plan is a deterministic procedure to follow without further deliberation.
- Robot programs are defined inductively for representing loopy plans [Levesque 96]
  - 1 nil is a robot program;
  - 2 if A is a primitive action and P is a robot program, then seq(A, P) is also a robot program;
  - **3** if A is a sensing action with sensing results  $R_1, \dots, R_n$ , and  $P_1, \dots, P_n$  are robot programs, then  $case(A, [if(R_1, P_1), \dots, if(R_n, P_n)])$  is also a robot program;
  - 4 if P and Q are robot programs, and P' is the result of replacing some of the occurrances of nil by exit and the rest by next, then loop(P', Q) is a robot program.



```
loop(
    case(look,
        [if(down,exit),
            if(up,seq(chop,next)))
        ]
        ),
      seq(store,nil)
)
```



- Program synthesis [Manna and Waldinger 92; 80] Given a constraint on valid input P(x) and the relationship between input and output R(x, y), find a program f(x) such that for any input a satifying P(a), the output z = f(a) satisfies R(a, z).
- Grammar induction [Section 8.7 of Duda *et al.* 01]
   Find the underlying grammar that can generate the observed strings from a language.
- Repeated-attempt problems
  - Pick up block with success probability *p* [Haddawy and Ngo 95]
  - The probability of getting a good egg is p [Bonet and Geffner 01]



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Generate a loopy plan as a by-product of proving a mathematical theorem.

- Tableau-based sequent calculus [Manna & Waldinger 80; 87]
  - Use an <assertion,goal,output> triple (sequent) to represent theorems
  - A set of derivation rules to obtain correct new sequents
  - Recursion introduced by a well-founded induction rule



### Deduction-based refinement planning [Stephan & Biundo 96]

- Problem specification and executable plan represented in a unified language
- Refinement rules to gradually substitute specification with executable plan
- Loop structure exists in the original non-executable problem specification



## Non-Deductive Approaches

KPLANNER: Generate and Test [Levesque 05]

- Solves a class of planning problems parameterized by an integer (plan parameter)
- Generate a loopy plan that works for a small integer  $N_1$  (the generation bound)
  - Exhaustively search for a conditional plan that works for  $N_1$
  - Wind the conditional plan into a loopy plan
- Test the resulting plan with a larger integer  $N_2$  (the test bound)
  - If it passes the test, the plan is returned.
  - If it fails, go back to the generation phase.
- Correctness
  - The returned plan is guaranteed to work for N<sub>1</sub> and N<sub>2</sub> only, but in practice, it usually works for all integers.
  - For problems with certain properties, the returned plan is guaranteed to work in general.

loopDISTILL: Identifying Regularity in Partial-Order Plans [Winner & Veloso 07]

- Given a partial order plan for a planning problem, find instances of a same action.
- Greedily identify a largest matching subplan by considering neighboring actions.
- Conditionals and loops are constructed from the matching subplans



Role-Based Abstraction [Srivastava et al. 08]

- Characterize the role of an object by the truth values of all unary predicates applied to the object.
- Given a concrete plan for an example problem, construct an abstract plan where objects are replaced by their roles.
- Based on the repetition pattern of actions in the abstract plan, identify loops.
- Guaranteed correctness for extended-LL domains.



Explanation-Based Generalization

- BAGGER2 generates recursive concepts as explanation-based learning with the ability of "generalization-to-N" [Shavlik 90].
- With a similar idea, [Schmid & Wysotzki 00] learns recursive macro operators for planning domains.
  - Predefined data-type structures (natural numbers, lists, sets, etc.);
  - Explore problems of small complexity to generate loops that work for all, like in KPLANNER.



#### Deductive approach

- Provable correctness
- Slow and may require human expertise
- Non-deductive approach
  - Efficient and automatic
  - Weak guarantee of correctness



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- Finitely verifiable theories have the property that whether a sentence is a theorem can be checked wrt a finite set of models of the theory [Lin 2007].
- Applied to planning domains, to see if a loopy plan works for a finitely verifiable problem
  - Identify the models that is sufficient for the judgment
  - Correctness verified by finite model checking



# Underlying Theory: Identification in the Limit

- Provable correctness relies on the assumption that there is a complete characterization of legal initial states.
- When no such complete characterization is available, finding loopy plans resembles "identification in the limit" [Caldon & Martin 07; Gold 67].
  - There is an infinite supply of instances of a concept
  - The goal is to learn the concept
  - The learner has a hypothesis that explains the observations so far
  - The learner revises its hypothesis when it does not explain the newly observed instance
  - The concept is considered learnable if the learner identifies it after finite mind changes



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- Find algorithms that
  - are more efficient
  - solve more problems
- Identify classes of problems with provable correctness guarantees
- Applications to learning for planning (IPC learning track)

