A Reconciliation of Logical Representations of Space: from Multidimensional Mereotopology to Geometry PhD Thesis Defence

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Research Problem and Objective I

- 1st Problem: The expressiveness of current theories of qualitative space is a main hindrance for their practical use, while work on multidimensional theories weaker than classical geometries is limited.
- Objective: Develop a qualitative theory of space that: Multidimensional: allows models with entities of multiple dimensions; Commonsensical: defines an intuitive set of spatial relations, Dimension-independent: not dependent on specific combinations of absolute (numeric) dimensions, Atomicity-neutral: admits discrete and continuous models,
 - Geometry-consistent: generalizes classical geometries.
- $\rightarrow\,$ More expressive, but still intuitive logical theory
- $\rightarrow\,$ Basis for 'next-generation qualitative spatial reasoning'
 - Driven by capturing street maps, buildings, etc.

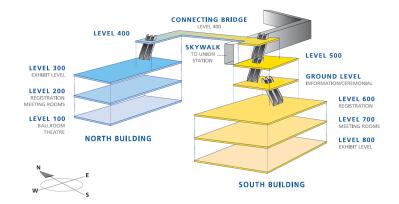
Example 1: Simplified Maps



2D: cities, municipalities, lakes, parks;

- 1D: streets, rail lines;
- 0D: intersections, bridges, rail crossings.

Example 2: Building maps



3D: entire building;

- 2D: each floor, stairs, escalators, rooms;
- 1D: walls, windows, doors;
- 0D: water fountains, telephones, internet outlets, etc.

Research Problem and Objective II

• 2nd Problem: How are the various available first-order spatial ontologies, including mereotopologies and geometries, related to the newly developed ontologies and to one another?

 Objective: Semantically integrate them according to Expressivity of their non-logical language: definability Which relations and functions are primitive?; Restrictiveness of their axioms: non-conservative extensions.

- → Construct (1) hierarchies of ontologies of equal expressivity that are partially ordered by their axioms' restrictiveness; and
 (2) partially-order the hierarchies themselves by their non-logical languages' expressivity
 - Often cannot establish full mappings
 - Comparative (relative) integration of spatial ontologies to understand shared models and shared inferences

Thesis Outline

-) Methodology: definability and interpretability
 - Literature review: Equidimensional mereotopologies
 -) Equidimensional mereotopologies with mereological closures [2]
-) The intended structures

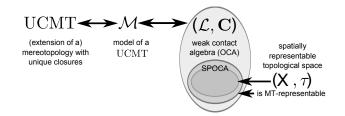
Theory of multidimensional mereotopological space

-) The basic theory $\left[1
 ight]$
 - Mereological closures operations [1]
- Relationship to other mereotopologies [2]

Extensions of multidimensional mereotopological space

- Boundaries and interiors [1,2]
-) Extension with betweenness: Geometries [1,2]
- Extension with convex hulls: Modelling voids [1]

④ Equidimensional mereotopologies with closures



- Systematic study of equidimensional theories of space through there algebraic counterparts' spatial representability
- Class of mereotopologies of spatial interest: UCMT
 - Uniquely defined closure operations (sum, intersection, complement, universal) for spatial representability
 - T 2 Every model of UCMT is homomorphic to some orthocompl. CA
 - spatially representable CAs are MT-representable (defined notion)
 - C 2 An MT-representable complete OCA is a complete SPOCA

④ Equidim. mereotopologies with closures (contd.)

What do the MT-representable CAs that have all closure operations defined mereologically or topologically look like?

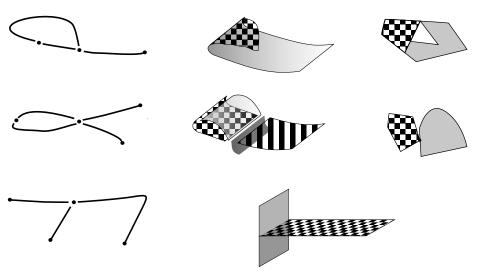
- Three classes of "minimal" MT-representable OCAs:
 - T 5 An M-closed MT-representable UCMT has an algebraic structure whose lattice is Boolean and whose contact relation satisfies (C0)–(C3)
 - T 6,7 A T- or T'-closed MT-representable UCMT has an algebraic structure whose lattice is a Stonian p-ortholattice and C satisfies (C0)-(C5)
- T 8 Every MT-closed MT-representable UCMT has an algebraic structure that is an atomless BCA.
 - $\Rightarrow\,$ no new interesting equidimensional mereotopology possible; we are restricted to the expressiveness of the current ones

5 The intended structures

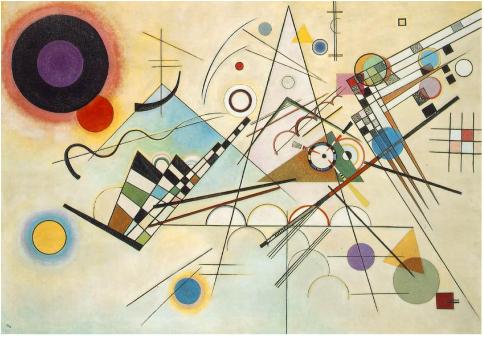
 $\label{eq:ldeal} \mbox{intended structures in \mathfrak{M} are topologically and dimensionally invariant transformations of simplicial complexes}$

- ► Allows any kind of stretching, bending, rotating, curving, folding, etc.
- Specification of the class of intended structures similar to the definition of simplicial complexes from simplexes
 - Use m-manifolds with boundaries as primitive entities
 - Composite m-manifolds = sets of m-manifolds with boundaries of uniform dimension that do not meet in the interior
 - Class of intended multidimensional structures: complex m-manifolds = sets of composite m-manifolds (with closure under intersection and complementation)
- Reference for evaluation of our ontologies in Ch. 6-9

Examples of non-atomic composite manifolds



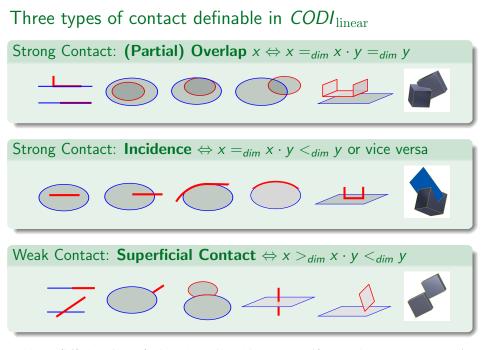
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Wassily Kandinsky: Komposition VIII (1923).

6 Basic multidimensional mereotopological space

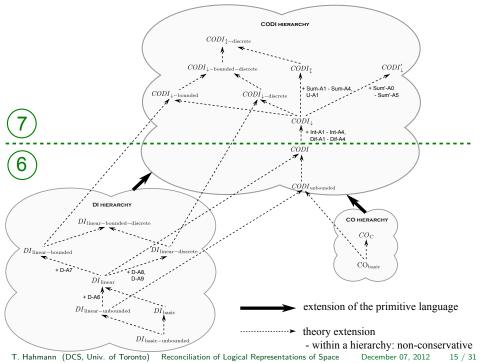
- Start building up qualitative theories by successively increasing the expressivity
- Axiomatization of linear relative dimension: *DI* hierarchy
- Axiomatization of spatial containment: CO hierarchy
- Combination to $CODI_{linear}$
 - T 1 Partial characterization of the models of $CODI_{linear}$: In a model \mathcal{M} of $CODI_{linear} \cup \{EP-D\}$, $\mathbf{P}_{\mathcal{M}}$ and $(<_{dim})_{\mathcal{M}}$ form a partition of $Cont_{\mathcal{M}}$.
 - T 2 Three jointly exhaustive and pairwise disjoint (JEPD) types of contact: Partial Overlap, Incidence, Superficial contact definable in *CODI*



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⑦ Mereological closure operations in multidimensional meoreotopological space

- Extension of $CODI_{linear}$ with mereological closure operations intersection \cdot , difference -, sum +, and universal u
- T 1,2,5,7 Closure operations are defined total functions
 - Prove mathematical properties of these operations: verifies the axiomatization against our intuitions ("competency questions")
 - Strong supplementation for parthood and containment provable in CODI₁ (closed under intersection and differences): EP-E1-EP-E3
 - T 4 Satisfiability of $CODI_{\downarrow}$ w.r.t. the intended structures
 - $\star\,$ Every intended structure in ${\mathfrak M}$ is a model of ${\it CODI}_{\downarrow}$
 - Axiomatizability of $CODI_{\downarrow}$ not provable w.r.t. the intended models
 - ★ Open challenge: Is every finite model of $CODI_{\downarrow}$ in \mathfrak{M} ?
 - \blacktriangleright Distinct structures in ${\mathfrak M}$ may have equivalent models of ${\it CODI}_\downarrow$
 - T 6 Characterization of the models of $CODI_{\uparrow}$ (closed under all closure operations) as "stacks" of Boolean algebras
 - Result: Extended CODI hierarchy as basis for the remaining chapters



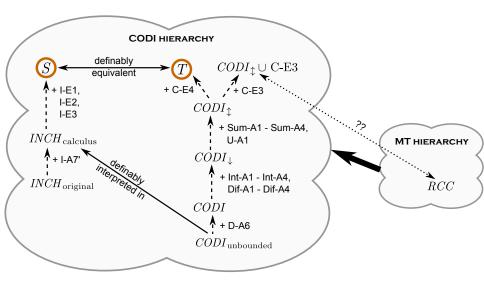
8 Relationship to other mereotopologies

- Semantically integrate other theories with the CODI hierarchy
 - show how to extend theories from the CODI hierarchy to obtain existing mereotopologies
- Equidimensional mereotopology: Region Connection Calculus
 - T 2 Every model of $CODI_{\uparrow} \cup$ C-E3 has a substructure that is a BCA (which are known to correspond to RCC models)
- $\begin{array}{ll} (\mathsf{C-E3}) & \textit{MaxDim}(x) \land \textit{MaxDim}(y) \rightarrow \\ & [x = y \leftrightarrow \forall z [\textit{MaxDim}(z) \rightarrow (\textit{C}(z,x) \leftrightarrow \textit{C}(z,y))]] \\ & (\text{extensionality of } \textit{C} \text{ amongst regions of maximal dimension}) \end{array}$
 - ► Discussion: Can every model of the RCC be extended to a model of CODI_↓ ∪ C-E3? No proof, because the extension is somewhat arbitrary.
 - * Contact in the CODI model is different from contact in the RCC model

8 Relationship to other mereotopologies (contd.)

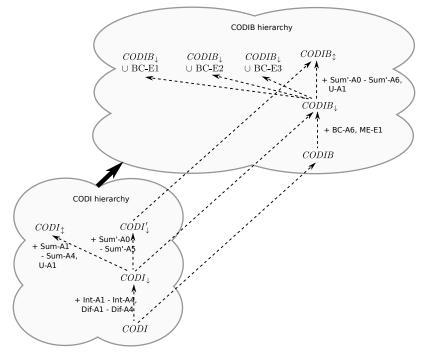
- Multidimensional mereotopology: INCH Calculus (PA7') Correction of the original INCH Calculus
 - T 3 $\mathit{CODI}_{\updownarrow} \cup$ C-E4 and $\mathit{INCH}_{\rm calculus} \cup$ {I-E1–I-E3} are definably equivalent
 - Established with the mapping axioms I-M1-I-M10 and I-M1'-I-M6'

 $\begin{array}{ll} (\mathsf{C}\text{-}\mathsf{E4}) & x \leq_{\dim} y \rightarrow \\ & \left[Z\mathsf{EX}(x) \lor \exists z, v, w[P(v,x) \land Cont(v,z) \land P(w,z) \land Cont(w,y)] \right] \\ & (\text{manifestation of relative dimension through a common entity } z) \\ & (\mathsf{I}\text{-}\mathsf{E1}) & \exists x[\neg Z\mathsf{EX}(x) \land \forall y(\neg Z\mathsf{EX}(y) \rightarrow G\mathsf{ED}(y,x))] \\ & & (\text{a non-zero entity of minimal dimension must exist}) \\ & (\mathsf{I}\text{-}\mathsf{E2}) & \exists u \forall x[INCH(u,x)] \\ & & (\text{an entity exists that includes a chunk of any other entity}) \\ & (\mathsf{I}\text{-}\mathsf{E3}) & \exists u \forall x[CS(u,x)] \\ & & (\text{an entity exists of which every entity is a constituent}) \end{array}$



9 Boundaries and Interiors

- Some distinct intended structures are not distinguishable by the primitive language of *CODI*
 - Boundary containment vs. interior containment is undefinable
- Extension: new primitive relation of boundary containment
 - T 1 defined relations tangential and interior containment are JEPD
 - T 2 Satisfiability of $CODI_{\downarrow} \cup \{BC-A1 BC-A4\}$ w.r.t. the intended structures in the restricted class \mathfrak{M}
 - T 3 defined relations tangential and interior parthood are JEPD
 - Prove interesting properties of the relations
 - Define two notions of boundary parts
- More fine-grained classification of contact relations based on whether interiors, boundaries, or both are in contact
 - T 4 C iff at least one of IO, IBC, IBC^{-1} , and BO holds
 - T 5 set of 9 JEPD binary relations, which generalize the relations from Egenhofer & Herring 1991, Clementini, et al. 1993, McKenney et al. 2005 to the finite-dimensional case with manifolds with boundaries



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10 Relationship to Incidence Geometries

• Relationship to incidence structures

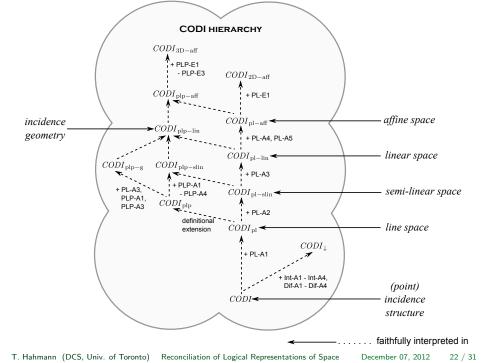
- T 1 Every model of CODI defines a (point) incidence structure
- T 2 Point incidence structures can be definably expanded to CODI models
 - * CODI faithfully interprets the theory of point incidence structures

• Relationship to planar (bipartite) incidence geometries

- T 3,5 Every model of $CODI_{\rm pl}$ ($CODI_{\rm pl-slin}$, $CODI_{\rm pl-aff}$) defines a line (semi-linear, linear, affine) space.
- T 4,6 Any line (semi-linear, linear, affine) space can be definably expanded to a model of $CODI_{\rm pl}$ ($CODI_{\rm pl-slin}$, $CODI_{\rm pl-aff}$).
 - ★ CODI_{pl} (CODI_{pl-slin}, CODI_{pl-lin}, CODI_{pl-aff}) faithfully interprets the theory of line (semi-linear, linear, affine) spaces

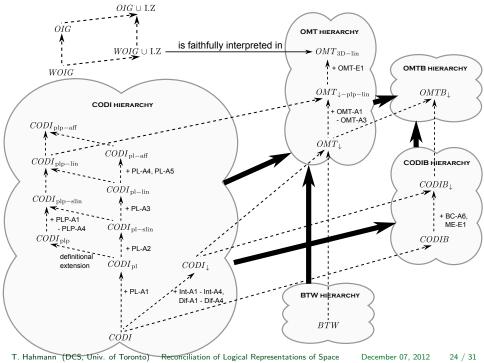
• Relationship to (tripartite) incidence geometries

- T 7 Any model ${\cal M}$ of ${\it CODI}_{\rm plp-lin}$ defines an incidence geometry.
- T 8 Any incidence geometry can be definably expanded to a model of $CODI_{\rm plp-slin}$ ($CODI_{\rm pl-lin}$, $CODI_{\rm pl-aff}$).
 - ► Shows in principle how to reconstruct any finite-dimensional geometry
 - Defines a mereotopological generalization of incidence geometry
 - Discussion of when a mereotopology becomes a geometry



10 Extension with Betweenness: Ordered Geometries

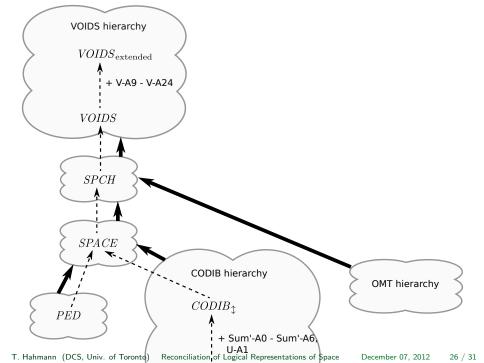
- Motivation: even when capturing space qualitatively we often want to preserve spatial orderings, for example, for street maps
- Extension: quaternary primitive relation of relativized betweenness
 - ► Not definable in the languages of CODI or CODIB
 - A multidimensional version of betweenness in a new hierarchy, *BTW*
 - ► Combining *BTW* and *CODI* results in ordered mereotopologies *OMT*
 - Discussion of the required strength of the geometry to define convexity
- Relationship to ordered incidence geometries
 - T 9 Any model of $OMT_{\rm 3D-lin}$ defines a weak ordered incidence geometry.
 - T 10 Any weak ordered incidence geometry defines a model of $OMT_{\rm 3D-lin}$.
 - ► But WOIG ∪ I.Z faithfully interpreted in OMT_{3D-lin}, that is, existence of zero region is the only difference
- Qualitative analogues to ordered incidence geometries



(11) Extension with Convex Hulls: Physical Voids

Utilize the axiomatization of abstract space in a specific setting: **Ontology of Hydrogeology** (rock formations and water bodies)

- Extend the axiomatization of abstract space by physical space (objects and matter): Layered Mereotopology (Donnelly, 2003)
 - New: axiomatize distinction between matter and objects
- Fit in convex hulls: not in the defined setting from *ordered mereotopology* but in a more general setting as primitive relation
- Classification of physical voids
 - ▶ by the void's self-connectedness (simple vs. complex void)
 - by the host's self-connectedness (gap vs. hole)
 - ▶ by the void's external connectedness (cavity vs. hollow vs. tunnel)
 - by granularity distinction (voids in matter vs. voids in objects)
- Can still prove consistency for this sizeable complex ontology (roughly 120 axioms, 60 distinct non-logical symbols, 40 existentials)

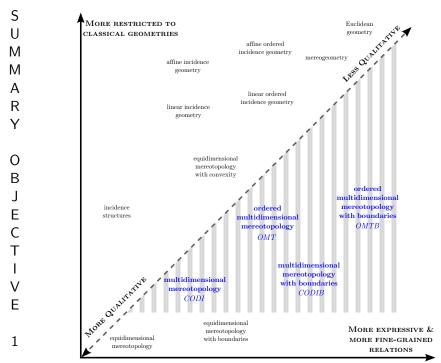


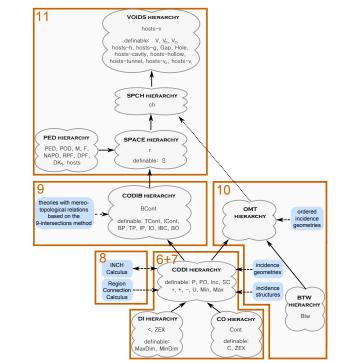
Verification of the Developed Ontologies

- JEPD relations: classification of spatial relations; lends itself to spatial calculi (6.2, 9.1, 9.3, 9.4 (not disjoint), Ch. 11)
- Model Characterization: understanding and verification of theories w.r.t. the intended structures (satisfiability, T 7.4, 9.2) or w.r.t. well-understood algebraic structures (4.2-4.10, 6.1, 7.6, 8.1)
- Cross-verification: theory relationships to other ontologies
 - Compare: integration results (next)
- **Competency questions:** proved many expected properties of certain relations; mostly automated proofs
- Non-trivial consistency: constructed models to show that any relation can have a non-empty extension

Integration Results

- **Theory Relationships:** mapping between theories that are extensions of *CODI* and external spatial theories
 - ► Full theory integration (definably equivalence between theories): 8.3
 - Faithful interpretation (conservative extension, possibly language extension) established through model expansions: 10.2, 10.4, 10.6, 10.8
 - Definable interpretation (possibly non-conservative extension) established when all models of the interpreting theory define models of the interpreted theory: 8.2, 10.1, 10.3, 10.5, 10.7, 10.9, 10.10
 - Implicit interpretability via the intended structures: 9.5
- Definability: closure operations are defined (7.1, 7.2, 7.5, 7.7)
- Non-definability: give two structures that have identical models in one language but distinct models in a more expressive language





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Summary

- Developed new qualitative ontologies of space that are more expressive than previously available mereotopologies and formally studied their expressivity and their logical relationships
 - Proposed a characterization of multidimensional qualitative space
 - First well-understood theory of multidimensional mereotopology
 - Not fixed in number of dimensions, not tied to points or regions
- Established formal relationships (theory interpretations and relationships between classes of models) to understand how various ontologies of space relate to one another
 - \Rightarrow first step toward integration of spatial data

Lessons learned

- Manual ontology verification and integration is arduous
- Automated reasoning often successful without much manual tweaking
- ⇒ Suggests ontology verification and ontology integration can be largely automated in practise