Announcements

My office hours are Mondays 1:30-2:30, and Wednesdays 4:30-5:30 or by appointment, or by dropping in and taking your chances. My office location is SF 2303B.

I have reworded question 1 in Assignment 1 and I plan to add more questions this week.

We now have an additional room for tutorials being held on Wednesdays. Namely, we have SS 1070. So depending on the day of the month of your birthday, you are in GB 248 for birthdates 1-15 and SS1070 for birthdates 16-31. This is for Wednesdays which will be the standard time for tutorials except for the weeks preceding and following reading week. I have to verify which room we sill have for those dates.
Week 3: This weeks agenda

- **Last weeks lectures:** We discussed chapter 3 of the EK text. We introduced a number of basic graph-theoretic concepts motivated by social networks (e.g., triadic closure, local bridges and their span, embeddedness and dispersion of an edge). A major theme of the chapter was the distinction between strong and weak ties, and the strength of weak ties. We observed how useful (and perhaps private) information can be extracted just from network structure.

- We will start this week with a followup of the Sintos and Tsaparas paper in a recent paper by Rozenshein et al [2019].

- Conclude chapter 3 with some discussion of communities.

- We then proceed to discuss chapter 4 of the text on **Networks in their surrounding contexts.** In particular, we will discuss
  - Homophily
  - the selection vs influence question.
  - Social-affiliation networks; three types of triangle closure
The Rozenshtein et al study

As stated last week, Rozenshtein et al approach assumes a known set of communities (in addition to the unlabelled network) and hence it is not directly comparable to Sintos-Tsaparas study. Informally, they want to provide a good labelling but require preserving of communities in the sense of the community being strongly connected using strong ties.

They provide experimental results for 10 different data sets (where they can naturally define communities). Their goal is to provide a compromise between STC violations (as in the goal of Sintos and Tsaparas) and preserving strong connectivity within communities (which is the goal of Angluin et al while being “agnostoc” as to the STC). They do not provide statistics for the Karate data set but do provide a figure showing the strong ties found by the algorithms of SIntos and Tsaparas, and found by their greedy algorithm (given on the following slide).
Rozenshtein et al objective and a greedy algorithm

The objective in Rozenshtein et al is to minimize the number of STC violations subject to the constraint that every community (which is known) remains connected using only strong ties. This is an NP-hard problem. The problem will be approximated by maximizing the number of weak edges subject to the community connectivity constraint. The problem is approximated to within a multiplicative factor of $k + 1$ by their greedy algorithm where $k$ is the number of communities.

Their greedy algorithm works as follows:

Start with all edges labelled as strong.
Find an edge $e \in E$ that is causing the most STC violations (that is, whose removal would minimize the number of STC violations). If that edge removal would violate the community constraint then the edge stays strong.
Otherwise the edge becomes weak and $E := E \setminus \{e\}$
The Karate club figure in Rozenshtein et al

Figure 1: Strong edges in the Karate-club dataset inferred by the algorithm of Sintos and Tsaparas [27] (left) and our method (right) using two teams. The colors of the edges and the vertices depict the two teams.

Note: the vertices are colored according to the two known communities. Sintos and Tsaparas do not know about the communities. We expect that the Rozenshtein et al greedy algorithm would “usually” have more strong edges (to insure the community connectivity constraint).
Comparative statistics in Rozenshtein et al paper

Table 1: Network characteristics. |V|: number of vertices; |E|: number of edges in the underlying network; |V₀|: number of vertices, which participate in any given set (community); |E₀|: number of edges induced by communities; \( \alpha \): number of sets (communities); \( \text{avg}(\alpha) \): average density of subgraphs induced by input communities; \( s_{\min}, s_{\text{avg}} \): minimum and average set size; \( t_{\max}, t_{\text{avg}} \): maximum and average participation of a vertex to a set.

| Dataset   | |V| | |E| | |V₀| | |E₀| | \( \text{avg}(\alpha) \) | s_{\min} | s_{\text{avg}} | t_{\max} | t_{\text{avg}} |
|-----------|------------|------|------|------|------|------|------|------|------|------|-------|-------|-------|-------|-------|
| DBLP      | 10001      | 27687| 10001| 22264| 1767 | 0.58 | 6    | 7.46 | 10   | 1.31 |
| Youtube   | 10002      | 72215| 10001| 15445| 5323 | 0.69 | 2    | 4.02 | 82   | 2.14 |
| KDD       | 2891       | 11208| 1598 | 3322 | 5601 | 0.96 | 2    | 2.40 | 107  | 8.41 |
| ICDM      | 3140       | 10689| 1720 | 3135 | 5937 | 0.96 | 2    | 2.34 | 139  | 8.11 |
| FB-circles| 4039       | 88234| 2888 | 55896| 191  | 0.64 | 23.15| 44   | 1.53 |
| FB-features| 4039    | 88234| 2261 | 20522| 1239 | 0.93 | 3.75 | 13   | 2.05 |
| lastFM-artists | 1892 | 12717| 1018 | 2323 | 2820 | 0.89 | 2    | 2.91 | 221  | 8.08 |
| lastFM-tags | 1892  | 12717| 855  | 1800 | 651  | 0.88 | 3.43 | 20   | 2.61 |
| DB-bookmarks| 1861  | 7664 | 932  | 1145 | 1288 | 0.97 | 2    | 2.27 | 27   | 3.13 |
| DB-tags    | 1861       | 7664 | 1507 | 2752 | 4167 | 0.96 | 2    | 2.26 | 68   | 6.25 |

Table 2: Characteristics of edges selected as strong by Greedy and the two baselines. \( b \): number of violated triangles in the solution divided by the number of open triangles (all possible violations); \( s \): number of strong edges in the solution divided by the number of all edges; \( c \): average number of connected components per community. \( A \) corresponds to Angluin; \( S \) corresponds to Sintos.

<table>
<thead>
<tr>
<th>Dataset</th>
<th>Greedy</th>
<th>Angluin</th>
<th>Sintos</th>
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</thead>
<tbody>
<tr>
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<td>( b )</td>
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<tr>
<td>DBLP</td>
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<td>Youtube</td>
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<td>FB-circles</td>
<td>0.002</td>
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<td>FB-features</td>
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<td>lastFM-artists</td>
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<td>lastFM-tags</td>
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<td>DB-bookmarks</td>
<td>0.01</td>
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<td>DB-tags</td>
<td>0.10</td>
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Angluin selects greedily edges that connect as many communities as possible. In other words, it prefers edges that are in many communities in the training set, and this acts as a strong signal for an edge being also in a community in the test set. The results shown in Tables 3–5 support this intuition, showing that Angluin obtains the best results. We also see that Sintos, which does not use any community information, has the worst results, while our method is able to improve Sintos by incorporating information from communities.

Running time. Our implementation was done in Python and the bottleneck of the algorithm is constructing the list of wedges. The running times vary greatly from dataset to dataset. At fastest we needed 52 seconds while the at slowest we needed almost 5 hours. We should point out that a more efficient implementation as well using parallelization with...
Understanding the table of results in Rozenshtein

- By design, Angluin et al and Rozenstein et al insure that the given communities remain connected by strong edges and hence \( c = c_A = 1 \) whereas \( c_S \) can be large (namely 8.76 for the FB-circles date set), indicating how disconnected the communities become wrt. strong edges.

- By design, Sintos and Tsaparas insures no STV violations and hence \( b_S = 0 \) whereas \( b \) is not 0 but is perhaps surprisngly small.

- The column that does seem surprising is the reporting of \( \frac{s_S}{s} \) which is the ratio \( \frac{\text{strong edges in Sinitos}}{\text{strong edges in Rozenstein}} \). As we said when looking at the Karate figure, we would expect “usually” the Rozenshtein et al algorithm would produce more strong edges. But note that for some data sets, the ratio is great than 1.
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A comment about computational complexity and efficient algorithms

The studies by Sintos and Tsaparas, and that of Rozenshtein et al demonstrate some not uncommon phenomena:

1. While two optimization problems may be equivalent from the viewpoint of optimality, they can be dramatically different from the viewpoint of approximation and that of “fixed parameter complexity”. For example, the max clique and max independent set are equivalent in all regards, but vertex cover behaves very differently in terms of approximability and fixed parameter complexity.

2. Often a simple greedy algorithm will provide a good approximation, sometime theoretically but more often “in practice”.
Comments on tightly knit communities

As we mentioned and as the EK text emphasizes (see section 3.6), it is an interesting question as to how to define and efficiently find tightly knit communities.

Section 3.6 argues why cannot rely on the existence of a local bridge to help identify a community. Rather, a notion “betweenness” of an edge is defined which is based on the amount of traffic or flow through that edge. (Recall the Florentine marriages and centrality.) Edges of high betweenness are used to partition the graph into smaller components and eventually communities. They describe the Givan-Newman algorithm for identifying edges of high betweenness.

Other approaches to finding communities include finding dense subgraphs, subgraphs connected via strong edges (when the strength of edges is known to some extent), and subgraphs where vertices have high correlation coefficients.
Chapter 4: The context of network formation

- In this chapter, we study social networks within their context, considering factors outside of the nodes and edges of the network that impact how the network structure evolves.

- The chapter introduces a very important (and often controversial) issue, namely the relative roles of selection (similarity) vs influence in social relations.

- As we have already noted, Easley and Kleinberg have already indicated that there is a limit to what one can understand just in terms of the network structure.
Easley and Kleinberg (end of Section 3.3):

*Given the size and complexity of the (who call whom) network, we cannot simply look at the structure... Indirect measures must generally be used and, because one knows relatively little about the meaning or significance of any particular node or edge, it remains an ongoing research challenge to draw richer and more detailed conclusions...*

We should also add that we may know very little about the reasons for the formation (or disappeaance) of an edge.
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We should also add that we may know very little about the reasons for the formation (or disappearance) of an edge.

Yogi Berra(1925-2015):

In theory there is no difference between theory and practice. In practice there is.
Homophily

- Homophily: we tend to be similar to our friends.
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- This observation is captured in various writings and proverbs perhaps most notably by “Birds of a feather flock together” suggesting that friendships (and membership in groups) are selectively formed due to similar interests.

- In contrast we also have “opposites attract” but the quote might better be “opposites attract but the like-minded last”.

Note: But to what extent do we adopt similar interests based on friendship rather than conversely?

Why triadic closure? In Chapter 3: some network “intrinsic” reasons (opportunity, trust, incentive) for forming a friendship and now we consider “contextual” reasons for homophily.
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Characteristic factors

- **Factors** which help determine our friendships and relations can be immutable or more transient.

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- Of course, immutable factors can and do **influence** mutable factors. Furthermore, one’s friendships can and do **influence** mutable factors such as say recreational interests.
The influence vs selection issue

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- Homophily (which we will use just to note the correlation between friendships and similarity) can be more easily attributed (directly or indirectly) to similarity leading to friendships when similarity factors are immutable or not easily changeable. The issue becomes much less clear and sometimes quite controversial when the similarity factors are mutable.
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- And to further complicate matters, the “environment” of various (perhaps unobserved) external events or hidden influences can also impact one’s friendships and/or interests and affiliations.

- For example, Alice and Bob are not friends nor have any interest in political issues. Then a popular entertainer is performing in a rally for a political candidate. Alice and Bob meet at the event and become friends as well as becoming more politically involved.
Homophily can divide a social network into densely-connected, homogeneous parts that are weakly connected to each other. In this social network from a town’s middle school and high school, two divisions are apparent: one based on race (students of different races drawn as differently-colored circles), and the other based on friendships in the middle and high schools.
Comments on figure 4.1

Such a visualization is not at a scale that one can see most of the individual relations. The visualization clearly shows homophily based on race and the junior/senior high split (both immutable factors).

We can measure the extent of homophily (as we will next see) but observing any such phenomena (even for immutable factors) is just the starting point in truly understanding the phenomena.

The figure does show some detailed information; i.e. individuals without any friends (isolated nodes) or with few friends (low degree).
Measuring homophily

- As mentioned before, when networks are large (and/or when homophily is less dramatic) it is difficult if not impossible to visualize various aspects of a network and so one needs a measure of homophily (whatever the cause or the consequence of the network).

- Suppose we wish to study the likelihood of friendships according to some factor (with say two values) such as gender. (Recall Moreno’s sociograms regarding seating preferences in elementary school.)

- Think Big!: Lets think in terms of large social networks where the presence or absence of a given individual will not have any noticeable impact on the probability of any phenomena.
Thought experiment

- What would it mean to say that a social network does or does not exhibit homophily according to some factor such as gender?

- Consider a given network where the fraction (i.e. probability) of males is $p$ and the fraction of females is $q$.
  - Consider a given edge $(u, v)$ in the network.
  - If gender has no correlation with relations, then the probability that the genders of $u$ and $v$ are different is $2pq$. Why?
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- Clearly the meaning of an edge is an essential aspect of any study; e.g. consider the difference between an edge representing collaboration in a course project vs an edge meaning a romantic relationship.
In the next lecture we will explore the selection (friendships formed by common mutable factors, interests) vs influence (friendships leading to common interests).

As I have emphasized this is a difficult (and as we will see, controversial) issue to understand. To what extent can we shed any light on this issue? One can say that the raison d’être of this course is to see what concepts and issues can be formulated and better understood using mathematical and computational reasoning and studies.
Before considering the selection vs influence issue, I want to first clarify the results in Rozenshtein et al regarding the labeling of strong and weak edges. See slides 4-8 which hopefully now better explain the figure and table in Rozenshtein et al.
Reviewing selection vs social influence

With **immutable factors** (such as race and for the most part gender), when we observe evidence of homophily, we often attribute increased friendships to **selection**, which is the tendency to form friendships with others who are like you in some way(s). (But note that race often correlates with neighbourhoods or academic programs.)
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- But when considering more **mutable factors**, there is a feedback between similar characteristics and social links.
  - To what extent does behaviour get modified by our social network?
  - That is, to what extent is **social influence** determining interests and behaviour?

- Of course, both selection and social influence can be interacting in the same social network. How does one understand the relative interplay?
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  Longitudinal studies may make it possible to see the behavioral changes that occur after changes in an individual’s network connections, as opposed to the changes to the network that occur after an individual changes his or her behavior.
One study using a precise definitions for similarity and interaction

We will point ahead to one study by Crandall et al [2008] that suggests that in certain settings, it may be possible to gain some insight into the selection vs influence issue. We will return to this study later in lecture (and later in the text).

Using Wikipedia data, the text presents one study that speaks to the manner in which selection and influence combine to result in observed homophily. The nodes are Wikipedia editors, and edges correspond to communication via a user-talk page for a wikipedia page. So we know what the graph means and can observe the emergence of edges over time.

The study defines a numerical similarity measure between two users $A$ and $B$ as a small variation on the following ratio which is analogous to the way neighbourhood overlap was defined:

\[
\frac{\text{number of articles edited by both } A \text{ and } B}{\text{number of articles edited at least one of } A \text{ or } B}
\]

Fortunately, every action on Wikipedia is recorded and time-stamped so it is possible to conduct a meaningful longitudinal study by looking at each
Average level of similarity before and after the first Wikipedia communication

The figure below plots the level of similarity as a function of the number of edits before and after the first communication. Time 0 is defined to be the time of the first interaction between a pair \((A, B)\) of editors. This is then averaged over all the \((A, B)\) plots.

![Graph showing similarity increase over time](image)

**Figure:** [E&K, Fig 4.13]
Two interesting longitudinal studies

- In academic success (or drug usage) in teenage friendship networks, Cohen (1977) and Kandel (1978) claim that peer pressure (i.e. social influence) is less a factor here than previously believed. We can speculate that (for example) similar family environments is a significant determining factor for such behaviour amongst friends.

- In contrast to the above example, in a controversial report on obesity patterns of 32,000 people observed over a 32 year period, Christakis and Fowler (2007) claim: obesity or keeping fit is (perhaps surprisingly) to some extent a contagious disease spread within a social network. “You don’t necessarily catch it from your friends the way you catch the flu, but it nonetheless can spread through the underlying social network via the mechanism of social influence.” (Later in the course we will discuss models for the spread of influence in a network.)
Why the obesity homophily?

- Three possibilities identified by Christakis and Fowler:
  1. selection
  2. homophily being driven by other factors that correlate with obesity (e.g. poverty)
  3. the social influence of peer pressure say as in the case of drug use or academic performance or fitness.

- Christakis and Fowler conclude that even accounting for [1] and [2], social influence is a significant factor.
  Aside: I am not sure as to the extent that they consider the relative role of genetics vs diet.

- Once again, we caution that observing homophily is clearly only a starting point.
Why do we care?

- How do we study the relative interplay (selection vs. social influence) and why do we want to answer this chicken vs. egg type question?

- If indeed social influence is a significant factor, then targeting key individuals and trying to modify undesirable behaviour (or promote positive behaviour) can be effective since we are then viewing such behaviour as a process of influence spread.

- If not, focusing on a few individuals will at best change the behaviour of a few individuals.
Social-affiliation networks: incorporating context into the network

- Up to now we have viewed contextual (mutable and immutable) factors that affect the formation of links to be outside of the social network being considered.

- Section 4.3 discusses how to include context in the network so as to have a common framework for studying the interplay between the extent of (social) triadic closure (common friendships induce new friendships), homophily determined by selection, and mutual activity determined by social influence.
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- Let’s consider the (mutable) context of affiliation in a group/participation in an activity. Such an activity is referred to as a foci, a focal point for social interaction.
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- Let’s consider the (mutable) context of affiliation in a group/participation in an activity. Such an activity is referred to as a foci, a focal point for social interaction.

- We incorporate such foci into social networks by considering a focus to be a different type of node, distinct from a node representing an individual. We first consider a pure affiliation network, an example being of which we have already seen in a bipartite graph with individuals and corporate boards.
Example of a pure affiliation network

John Doerr  Amazon
Shirley Tilghman  Google
Arthur Levinson  Apple
Al Gore  Disney
Steve Jobs
Andrea Jung  General Electric
Susan Hockfield

Figure: [E&K, Fig 4.4] One type of affiliation network that has been widely studied is the memberships of people on corporate boards of directors. A very small portion of this network (as of mid-2009) is shown here.
Social-affiliation networks continued

We can then combine the people-people edges of a social network with the people-focus edges of an affiliation network to form a social-affiliation network. Within such a combined network, we can discuss three types of graph triangle closures:

- **triadic closure** as introduced in chapter 3 where common friends of one or more individuals become friends
- **focal closure** where individuals become friends based on their common interest(s)
- **membership closure** where an individual joins an activity because a friend (or a group of friends) is (are) already in that activity
Three types of closure

(a) Triadic closure

(b) Focal closure

(c) Membership closure

Which of these correspond to social influence, which to selection? Is it still fully clear?

Figure: [E&K, Ch.4, Fig. 4.6] Three types of closure

Figure: [E&K, Fig 4.6] Three types of closure
Figure: [E&K, Fig 4.5] In this social-affiliation network, the oval nodes are people and the rectangular nodes are activities. What kinds of triangular closures can occur?
Toy example showing three types of closure

Recap of Last Time
- Affiliation networks
  - encode factors that might explain homophily (both social influence and selection)
- Three forms of closure
  - triadic closure
  - focal closure
  - membership closure

Studies exploring formation of closing links
- let’s continue with this

Figure: [E&K, Fig 4.7] We can observe the three types of triangular closures that have occurred in some time period.
How do we measure extent of these processes?

- Closure is inherently **dynamic**
  - So we need to **take snapshots of the network at different times** to see how the relationships evolve and to what extent each form of closure occurs
  - If common friends or common interests are causing new links (i.e., closures) then **the more friends or interests in common, the more we should see this effect**.

- We briefly look at a couple studies stemming from online interactions, but realize the usual warning about limitations of such studies
  - As in all modeling we may be missing many factors
  - The timing of the snapshots may influence results
  - These particular studies look at link formation, but not link dissolution. What would the network look like if links formed but never dissolved?
Triadic closure: dependence on number mutual friends

- Email exchanges (over 60 days) by 22,000 students in large US university [Kossinets, Watts 2006]
- “Friends” defined as two-way email communication (prev. 60 days)
- Measure probability $T(k)$ of a new friendship emerging between a pair of students as a function of the number $k$ of mutual friends
- That is, the probability of it happening in any given day (averaging over many such pairs)
- Compare data (black) with baseline theoretical model (red) baseline: assume any single mutual friend will generate a new friendship with probability $p$ and that this will happen independently for each common friend. Thus $T(k) = 1 - (1 - p)^k$ Why?
- For small $p$, $(1 - p)^k \approx 1 - pk$ so that $T(k) \approx pk$. 
Probability (per-day) of triadic closure as a function of the number of common friends

Figure: [E&K, Fig 4.9]

[E&K, Ch.4, Fig. 4.9; from Kossinets and Watts, 2006]
Observations

- Data does not show much more propensity for friendship when going from zero to one mutual friend.
  - The second dashed red line shifts the curve over by one friend so as to better compare the actual data and baseline model.
  - Why no major impact with one common friend?
- Increasing from 1 to 9 friends shows linear curve (greater slope than baseline)
- A sharp difference going beyond 9 friends
  - The theoretical model (and its assumption of independence) no longer supported.
  - Is there some threshold of mutual friends which escalates the pressure for triadic closure?

Exercise: translate per-day probability into per-month or per-year probability
Probability of focal closure as a function of the number of common classes

Kossinets and Watts also studied focal closure where a focus means a class in which a student is enrolled.

Figure: [E&K, Fig 4.10]

Clearly the theory and the actual data do not correspond especially when considering students going from 3 to 4 common classes. Can you speculate on a reason?
Probability of focal closure as a function of the number of common classes

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Figure: [E&K, Fig 4.10]

Clearly the theory and the actual data do not correspond especially when considering students going from 3 to 4 common classes. Can you speculate on a reason? If you haven’t formed a friendship having attend 3 classes together, then perhaps there is a reason?
Probability of membership closure as a function of the number of common friends
The text presents two studies of membership closure where there is data concerning both person-to-person interactions and person-foci affiliations. The first study shows the probability of joining the blogging site LiveJournal where “friendship” is self-identified within a user’s profile.

Figure: [E&K, Fig 4.11]
Second study of membership closure as a function of the number of common friends

The second study concerns Wikipedia editors and foci are specific Wikipedia pages. Here “friendship” is defined as having communicated together on a user-talk page and membership in a foci corresponds to having edited a Wikipedia page.

Figure: [E&K, Fig 4.12]
The interplay between selection and influence

Using the same Wikipedia data as in the previous focal closure example, the text presents one study that speaks to the manner in which selection and influence combine to result in observed homophily. Once again, the nodes are Wikipedia editors, the foci are articles, and edges correspond to communication via a user-talk page.

In addition, the study defines a numerical similarity measure between two users $A$ and $B$ as a small variation on the following ratio which is analogous to the way neighbourhood overlap was defined:

$$\frac{\text{number of articles edited by both } A \text{ and } B}{\text{number of articles edited at least one of } A \text{ or } B}$$

Fortunately, every action on Wikipedia is recorded and time-stamped so it is possible to conduct a meaningful longitudinal study by looking at each “time step” defined by an “action” of an editor where an action is either an article edit, or a communication.
Average level of similarity before and after the first Wikipedia communication
The figure below plots the level of similarity as a function of the number of edits before and after the first communication. Time 0 is defined to be the time of the first interaction between a pair \((A, B)\) of editors. This is then averaged over all the \((A, B)\) plots.

Figure: [E&K, Fig 4.13]
Observations on similarity vs. interactions (Figure 4.13)

There are a number of interesting observations and caveats regarding Figure 4.13. First some notable observations.

- The level of similarity is increasing over “time” before and after the first interaction.
- The steepest increase in similarity occurs just before the first interaction suggesting that selection is playing a pronounced role in forming this “friendship link” in the networks that are being dynamically created.
- The bottom dashed line indicates the level of similarity for those who never communicate. Clearly those who eventually interact evidence more similarity suggesting some significant similarity factors outside of what is being studied.
Some caveats

- Like any averaging of individual data, we cannot say why any particular pair of editors have decided to communicate.
- Because the defined time 0 corresponds to different moments in “real time” for each pair, we cannot understand to what extent real time events may also be a factor leading communication.
- In this study, links are never eliminated. Other “fully dynamic” network settings would have node and/or links that are not permanent.
- The biggest question about such a study is the extent to which any observations may or may not extend to different settings. In what settings do we have the same kind of detailed time stamping of events?